**INTEREST RATES MARKET NOTICE**

**Date: 13 November 2018**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ABS17”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 15 November 2018.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R112,000,000.00

**Total Amount Following Tap Issue** R 539,000,000.00

**Bond Code** ABS17

**Nominal Issued** R 112,000,000.00

**Issue Price** 102.48831%

**Coupon** 10.635%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 11 November 2027

**Books Close Date(s)** 1 May, 1 November

**Interest Payment Date(s)** 11 May, 11 November

**Last Day to Register** By 17:00 on30 April, 31 October

**Issue Date** 15 November 2018

**Date Convention** Modified Following

**Interest Commencement Date** 11 November 2018

**First Interest Date** 11 May 2016

**ISIN No.** ZAG000130980

**Additional Information** Unsecured Unsubordinated Fixed Rate Note

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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